

Annual General Meeting of CYAN AG on 23 June 2021

Information pursuant to Section 125 para. 1 German Stock Corporation Act (AktG) in connection with Section 125 para. 5 AktG, Article 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	CYR062021oHV
2. Type of message	Meeting notice of a General Meeting; format pursuant to Implementing Regulation (EU) 2018/1212: NEWM
B. Specification of the issuer	
1. ISIN	DE000A2E4SV8
2. Name of issuer	CYAN AG
C. Specification of the meeting	
1. Date of the General Meeting	23.06.2021; format pursuant to Implementing Regulation (EU) 2018/1212: 20210623
2. Time of the General Meeting	10:00 hrs. (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 08:00 hrs. UTC (Coordinated Universal Time)
3. Type of the General Meeting	Ordinary General Meeting; format pursuant to Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	Virtual General Meeting: https://ir.cyansecurity.com/hauptversammlung Location of the General Meeting within the meaning of the German Stock Corporation Act: Hotel The Charles, Sophienstr. 28, 80333 Munich, Germany
5. Record Date / Record Date for bearer shares	02.06.2021, 00:00 hrs. (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20210601
6. Uniform Resource Locator (URL)	https://ir.cyansecurity.com/hauptversammlung
D. Participation in the General Meeting	
D. Participation in the General Meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercising the right to vote through electronic absentee voting via password-protected e-service via https://ir.cyansecurity.com/hauptversammlung ; format pursuant to Implementing Regulation (EU) 2018/1212: EV; ISO 20022: EVOT
2. Issuer deadline for the notification of participation	16.06.2021, 24:00 hrs. (midnight) (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210616; 22:00 hrs. UTC (Coordinated Universal Time)
3. Issuer deadline for voting	23.06.2021, until the commencement of the voting procedure in the virtual general meeting; format pursuant to Implementing Regulation (EU) 2018/1212: 20210623; until the commencement of the voting procedure in the virtual general meeting

D. Participation in the General Meeting – company-appointed proxies	
1. Method of participation by shareholder	Granting of proxy authorization and issuing of voting instructions to the proxies appointed by the Company; format pursuant to Implementing Regulation (EU) 2018/1212: PX, IX; ISO 20022: PRXY
2. Issuer deadline for the notification of participation	16.06.2021, 24:00 hrs. (midnight) (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210616; 22:00 hrs. UTC (Coordinated Universal Time)
3. Issuer deadline for voting	Granting, revoking or amending authority and issuing voting instructions to the proxies appointed by the Company <ul style="list-style-type: none"> in writing or in text form by postal mail, telefax or email until 22.06.2021, 24:00 hrs. (midnight) (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210622; 22:00 hrs. UTC (Coordinated Universal Time) electronically via the password-protected e-service via https://ir.cyansecurity.com/hauptversammlung: 23.06.2021, until the commencement of the voting procedure in the virtual general meeting; format pursuant to Implementing Regulation (EU) 2018/1212: 20210623; until the commencement of the voting procedure in the virtual general meeting
D. Participation in the General Meeting – proxy authorization	
1. Method of participation by shareholder	Authorization by: <ul style="list-style-type: none"> granting of proxy authorizations and possibly issuing of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG; granting of proxy authorizations and possibly issuing voting instructions to third parties; format pursuant to Implementing Regulation (EU) 2018/1212: PX; ISO 20022: PRXY
2. Issuer deadline for the notification of participation	16.06.2021, 24:00 hrs. (midnight) (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210616; 22:00 hrs. UTC (Coordinated Universal Time)
3. Issuer deadline for voting	For granting, revoking or amending proxy authorizations and possibly voting instructions to third parties (including the authorization and possible issuance of voting instructions to an intermediary, a shareholders' association, a proxy advisor within the meaning of section 134a para. 1 no. 3, para. 2 no. 3 AktG or any other person within the meaning of section 135 para. 8 AktG) via the password-protected e-service via https://ir.cyansecurity.com/hauptversammlung : <ul style="list-style-type: none"> 23.06.2021, until the commencement of the voting procedure in the virtual general meeting; format pursuant to Implementing Regulation (EU) 2018/1212: 20210623; until the commencement of the voting procedure in the virtual general meeting For granting, revoking or amending proxy authorizations and possibly voting instructions to third parties (including the authorization and possible issuance of voting instructions to an intermediary, a shareholders' association, a proxy advisor within the meaning of section 134a para. 1 no. 3, para. 2 no. 3 AktG or any other person within the meaning of section 135 para. 8 AktG) by postal mail, telefax or email: <ul style="list-style-type: none"> until 22.06.2021, 24:00 hrs. (midnight) (CEST) format pursuant to Implementing Regulation (EU) 2018/1212: 20210622; 22:00 hrs. UTC (Coordinated Universal Time)

E. Agenda	
E. Agenda – item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the approved annual financial statements of CYAN AG as at 31 December 2020, the approved consolidated financial statements and combined management report of CYAN AG and the Group as at 31 December 2020, and the report of the Supervisory Board for the 2020 financial year.
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	
5. Alternative voting options	
E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the allocation of balance sheet profit for the 2020 financial year
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on discharge of the members of the Management Board for the financial year 2020
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on discharge of the members of the Supervisory Board for the 2020 financial year
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the election of the auditor of the annual financial statements and the interim financial statements for the financial year 2021
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the cancellation of the existing and the creation of new authorised capital as well as the corresponding amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the reduction of the existing authorisation to issue convertible bonds and/or bonds with warrants and the Conditional Capital 2019/I as well as resolution on a new authorisation to issue convertible bonds and/or bonds with warrants with possible exclusion of subscription rights, on the creation of a Conditional Capital 2021/I and the corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on an authorisation to grant subscription rights to members of the Management Board and employees (Stock Option Programme 2021) and creation of a conditional capital 2021/II as well as amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

E. Agenda – item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Supplementary election to the Supervisory Board: Mr. Alexander Schütz
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the expansion of the Supervisory Board and the corresponding amendment of § 9 para. 1 of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 11a	
1. Unique identifier of the agenda item	11a
2. Title of the agenda item	New elections to the Supervisory Board: Individual election of Mr. Trevor Dow Traina
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
E. Agenda – item 11b	
1. Unique identifier of the agenda item	11b
2. Title of the agenda item	New elections to the Supervisory Board: Individual election of Ms Alexandra Reich
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST

E. Agenda – item 12	
1. Unique identifier of the agenda item	12
2. Title of the agenda item	Resolution on the amendment of § 1 para. 1 of the Articles of Association (company name)
3. Uniform Resource Locator (URL) of the materials	https://ir.cyansecurity.com/hauptversammlung
4. Vote	Binding vote; format pursuant to Implementing Regulation (EU) 2018/1212: BV; ISO 20022: BNDG
5. Alternative voting options	Vote in favour, Vote against, Abstention; format pursuant to Implementing Regulation (EU) 2018/1212: VF, VA, AB; ISO 20022: CFOR, CAGS, ABST
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – supplementary motions	
1. Object of deadline	Submission of requests for additions to the agenda
2. Applicable issuer deadline	29.05.2021, 24:00 hrs. (midnight) (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20210529; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – counter-motions	
1. Object of deadline	Submission of counter-motions to specific items on the agenda
2. Applicable issuer deadline	08.06.2021, 24:00 hrs. (midnight) (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20210608; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – proposals for election	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors
2. Applicable issuer deadline	08.06.2021, 24:00 hrs. (midnight) (CEST) (time of receipt decisive); format pursuant to Implementing Regulation (EU) 2018/1212: 20210608; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – submission of questions	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	21.06.2021, 24:00 hrs. (midnight) (CEST); format pursuant to Implementing Regulation (EU) 2018/1212: 20210621; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – filing of objections	
1. Object of deadline	Electronic filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	on 23.06.2021 from the beginning of the General Meeting until its closing by the chairman of the meeting; format pursuant to Implementing Regulation (EU) 2018/1212: 20210623; from the beginning of the General Meeting until its closing by the chairman of the meeting